

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 31, 2002

REGISTRATION NO.: 24181

BOOK: 85

PAGE: 311

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$13,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building additions to and repairing old buildings and furnishing school houses in the District, including the following; (1) making repairs and improvements to plumbing and heating systems; (2) making additions, modifications and improvements to existing school facilities, and furnishing same, including some selected removal of asbestos, and purchasing and installing security and control equipment, and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
4.375%	\$ 1,480,000.00	03/01/2013
4.500%	2,035,000.00	03/01/2014
5.250%	2,210,000.00	03/01/2015
5.250%	2,425,000.00	03/01/2016
5.250%	2,425,000.00	03/01/2017
4.875%	1,425,000.00	03/01/2018
5.250%	1,000,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$13,141,397.50

INTEREST RATE: 4.8991%

ASSESSED VALUATION: \$479,467,168

INDEBTEDNESS: (Including this issue) \$41,724,370.30

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...4,322; No...1,974

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable